

November 2, 2021

THIS TRANSMITTAL CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE BENEFICIAL OWNERS OF THE NOTES OR INCOME NOTES. IF APPLICABLE, ALL DEPOSITORY, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

**AIG CLO 2019-2, LTD.
AIG CLO 2019-2, LLC
AIG CLO 2019-2 INCOME NOTE, LTD.**

NOTICE OF REDEMPTION BY REFINANCING OF THE CLASS A NOTES, CLASS B NOTES, CLASS C NOTES, CLASS D NOTES AND CLASS E NOTES

To: Holders of the Notes issued by AIG CLO 2019-2, Ltd. and AIG CLO 2019-2, LLC, holders of the Income Notes issued by AIG CLO 2019-2 Income Note, Ltd., and the Addressees listed in Schedule A attached hereto.

(Classes and CUSIPs¹ are listed on Exhibit A to this Notice and Addressees are listed on Schedule A to this Notice)

Reference is made to (i) the Indenture, dated as of November 13, 2019, as amended and supplemented from time to time (the “**Indenture**”) among AIG CLO 2019-2, Ltd., as issuer (the “**Issuer**”), AIG CLO 2019-2, LLC, as co-issuer (together with the Issuer, the “**Co-Issuers**”) and Deutsche Bank Trust Company Americas, as trustee (the “**Trustee**”) and (ii) the Income Note Paying Agency Agreement, dated November 13, 2019, as amended and supplemented from time to time (the “**INPAA**”) between AIG CLO 2019-2 Income Note, Ltd., as income note issuer, and Deutsche Bank Trust Company Americas, as income note paying agent (the “**Income Note Paying Agent**”) and as income note registrar. Terms used in this notice (this “**Notice**”) and not otherwise defined herein have the meanings assigned to them in the Indenture.

The Trustee received written notice, dated September 23, 2021 (the “**Direction Letter**”), from the Investment Manager, with the consent of the Holders of a Majority of the Subordinated Notes and the Retention Holder, directing the Co-Issuers or the Issuer, as applicable, to fully redeem all Classes of Secured Notes, which shall be the Class A Notes, the Class B Notes, the Class C Notes, the Class D Notes and the Class E Notes (collectively, the “**Redeemed Notes**”), through a Redemption by Refinancing pursuant to Section 9.2(a) of the Indenture, on any Business Day on a date set by the Investment Manager (and notified to the Trustee in writing, which may be via email) that is on or after the date that is 30 days after the date of the Direction Letter. The

¹ CUSIP numbers are included solely for the convenience of the Holders. The Trustee and the Income Note Paying Agent are not responsible for the selection or use of the CUSIP numbers, or the accuracy of CUSIP numbers printed on the Notes or the Income Notes or indicated in this Notice.

Investment Manager has notified the Trustee (via email) that the date of such Redemption by Refinancing of the Redeemed Notes will be November 17, 2021 (the “**Redemption Date**”).

The Trustee hereby provides notice to the Holders of the Redeemed Notes of the following information relating to the Redemption by Refinancing of the Redeemed Notes pursuant to Section 9.6(a) of the Indenture as set forth below:

- (1) The Redemption Date is November 17, 2021.
- (2) The Redeemed Notes are to be redeemed at their respective Redemption Prices, which means, with respect to any Class of Redeemed Notes (a) an amount equal to 100% of the Aggregate Outstanding Amount thereof *plus* (b) accrued and unpaid interest thereon (including Deferred Interest and interest on any accrued and unpaid Deferred Interest with respect to such Redeemed Notes), to the Redemption Date.
- (3) All of the Redeemed Notes are being redeemed in full and interest on the Redeemed Notes shall cease to accrue on the Redemption Date.
- (4) On or prior to the Redemption Date, the Redeemed Notes held in physical form, if any, must be surrendered to the Trustee at c/o DB Services Americas, Inc., 5022 Gate Parkway, Suite 200, Jacksonville, Florida 32256, Attention: Transfer Unit. The method of delivery is at the option and risk of the Holder.
- (5) The Subordinated Notes will not be redeemed on the Redemption Date.

Notwithstanding anything herein to the contrary, the completion of the Redemption by Refinancing described herein is subject to the satisfaction of additional conditions set forth in the Indenture and any notice of redemption may be withdrawn by the Applicable Issuers (A) up to (and including) the Business Day prior to the Redemption Date by written notice to the Trustee and the Investment Manager only if (i) certain conditions, as provided in Section 9.6(b) of the Indenture, are not satisfied or (ii) the Issuer receives written direction from the Investment Manager to withdraw such notice of redemption, and (B) on any Business Day after the scheduled Redemption Date if the Investment Manager has notified the Co-Issuers that the Redemption by Refinancing did not occur on such date as the result of a failure to settle the related Refinancing.

Please contact Susan Gun or Thomas Ji at Deutsche Bank Trust Company Americas for any questions regarding this Notice. Susan Gun can be contacted at 714.247.6363 or susan.gun@db.com and Thomas Ji can be contacted at 714.247.6382 or Thomas.ji@db.com.

DEUTSCHE BANK TRUST COMPANY AMERICAS,
as Trustee and as Income Note Paying Agent

Exhibit A

<u>Class</u>	<u>CUSIP</u>
CLASS A NOTES 144A	00140AAA6
CLASS A NOTES REG S	G0133TAA7
CLASS B-1 NOTES 144A	00140AAC2
CLASS B-1 NOTES REG S	G0133TAB5
CLASS B-2 NOTES 144A	00140AAE8
CLASS B-2 NOTES REG S	G0133TAC3
CLASS C NOTES 144A	00140AAG3
CLASS C NOTES REG S	G0133TAD1
CLASS D NOTES 144A	00140AAJ7
CLASS D NOTES REG S	G0133TAE9
CLASS E NOTES 144A	00140EAA8
CLASS E NOTES REG S	G0133VAA2
SUBORDINATED NOTES 144A	00140EAC4
SUBORDINATED NOTES REG S	G0133VAB0
SUBORDINATED NOTES AI	00140EAD2
INCOME NOTES 144A	00140FAA5
INCOME NOTES REG S	G0133YAA6
INCOME NOTES AI	00140FAB3

Schedule A

AIG CLO 2019-2, Ltd.
AIG CLO 2019-2 Income Note, Ltd.
c/o MaplesFS Limited
P.O. Box 1093, Boundary Hall, Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

AIG CLO 2019-2, LLC
c/o Maples Fiduciary Services (Delaware) Inc.
4001 Kennett Pike, Suite 302
Wilmington, Delaware 19807

AIG Credit Management, LLC
101 S. Tryon, Suite 2700
Charlotte, North Carolina 28280
Attention: Marc Boatwright
Email: marc.boatwright@aig.com

S&P Global Ratings, an S&P Global business
55 Water Street, 41st Floor
New York, New York 10041
Attention: Structured Credit-CDO Surveillance
Email: CDO_Surveillance@spglobal.com

Fitch Ratings, Inc.
33 Whitehall Street
New York, New York 10004
Email: cdo.surveillance@fitchratings.com

Kroll Bond Rating Agency, Inc.
805 Third Avenue, 29th Floor
New York, New York, 10022
Attention: Structured Credit
Email: StructuredCredit@kbra.com

Cayman Islands Stock Exchange Ltd.
P.O. Box 2408
Grand Cayman KY1-1105
Cayman Islands
Email: listing@csx.ky